

The MarksBaughan Brief

Q2

Welcome to the first edition of the Marks Baughan newsletter. This missive is your direct line to our firm. Here, you'll find our latest deal announcements, insights from our team, and news on the people behind our work. We'll also keep you informed on our upcoming events, from industry conferences to webinars and speaking engagements.

In this issue, we're excited to share two deal announcements that exemplify how AI is transforming legal, compliance, and accounting. Across every conversation we're having with founders and investors, AI is the theme. Below, you'll also find insight from our team on how AI is affecting the software categories we cover.

Thanks for joining us here!

Latest Deals



Marks Baughan Advises zetVisions GmbH on Its Acquisition by Volaris Group

We served as exclusive financial advisor to the German enterprise equity and master data management software provider on its sale to Volaris. zetVisions GmbH is a leader in developing and implementing solutions that provide structured oversight, maintenance, and compliance for corporate entities across global jurisdictions.

[Read the full news story](#)

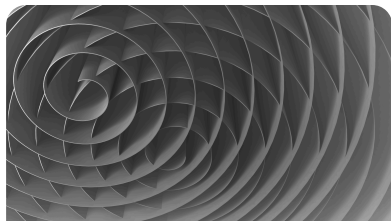


Marks Baughan Advises Autire on Investment from Serent Capital

We served as the exclusive sell-side advisor to Autire in connection with its growth investment from the private equity firm. Autire is a cloud-based and AI-powered software platform built to support CPA firms performing employee benefit plan (EBP) audits.

[Read the full announcement](#)

Latest Insights



Systems of Execution at the Intersection of Contracts and Procurement: The AI Effect

An analysis of how AI is reshaping the relationship between contract management and procurement systems, creating an opportunity to establish a true system of execution across both domains.

[Read more](#)



Inside the Convergence of Supply Chain Tech, Data Integration, and Compliance

A look at how regulatory demands are recasting supply chain technology and data integration tools as compliance infrastructure — and how the investment landscape is shifting as a result.

[Read more](#)



Catherine Kemnitz Joins Marks Baughan Executive Network

A warm welcome to Catherine Kemnitz, a transformational executive adviser with more than 25 years of experience driving growth, value creation, and strategic transformation across the legal services and technology sectors.

[Read more](#)

Team Spotlight

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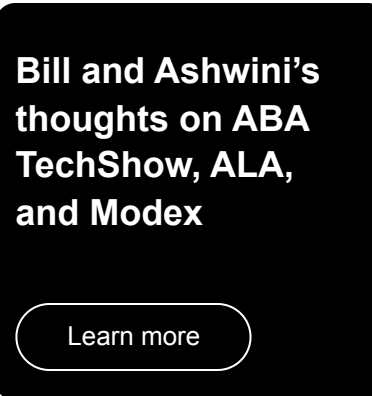
From the Field



Bill Takeuchi
Managing Director



Ashwini Gautam
Director



Where in the World Is Marks Baughan?

Interstella

If you'll be in Portugal this spring, don't miss Nick's speaking session at Interstella on May 6 in Lisbon. He'll reveal why now is undoubtedly the most exciting time in legal tech in over 20 years.

[Learn more](#)

INTA

We'll be back in London, May 2 - 6 for the INTA 2026 Annual Meeting. We expect to walk away with renewed perspectives on the future of IP in the age of AI.

[Learn more](#)

Marks Baughan provides global investment banking services to growth companies in the legal and compliance sectors. Our clients are software, technology-enabled services, and data-intensive companies seeking shareholder liquidity or growth capital, as well as law firms and other legal asset platforms exploring outside investment. With a record of +125 transactions totaling more than \$10 billion in value across M&A, capital raising, and strategic advisory, we bring unmatched expertise, negotiating skill, and market intel to every client relationship. Our professionals excel at defensible positioning and disciplined processes that maximize shareholder value, and they give our clients access to the networks and experience derived from years of interaction with top executives and investors in legal and compliance.

Learn more at www.marksbaughan.com.

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